



ASX & Media Release

## PAB Successfully Completes Rights Issue – Raises \$2.4 Million

**Melbourne, Australia; February 16, 2018:** Patrys Limited (**ASX: PAB**), a therapeutic antibody development company, is pleased to announce that it has now completed the issue and allotment of new shares under its fully underwritten non-renounceable 2:11 Rights Issue (**Rights Issue**) as announced on 15 January 2018.

The Company confirms that it has now raised \$2,415,263 (before costs) for the application of 142,074,313 fully paid ordinary shares.

Below is a table outlining the effects of the Rights Issue on the capital structure of the Company:

	NO. OF SHARES
Shares currently on issue	781,408,744
Entitlement and top up facility shares applied for under rights issue	142,074,313
<b>Shares on issue after rights issue</b>	<b>923,483,057</b>

A current statement setting out the names of the 20 largest shareholders of fully paid ordinary shares and the percentage held by each is attached.

Holding statements will be despatched to holders on 20 February 2018, and refund cheques for the unallocated portion of the applications for additional shares under the top up facility will be despatched on 23 February 2018.

The Directors wish to thank all participating shareholders for their continued support of the Company.

**-Ends-**

**For further information, please contact:**

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**About Patrys Limited:**

Based in Melbourne, Australia, Patrys (ASX: PAB) is focused on the development of antibodies as therapies for a range of different cancers. Patrys has a pipeline of anti-cancer antibodies for both internal development and as partnering opportunities. More information can be found at [www.patrys.com](http://www.patrys.com).

Top Holders Snapshot - Ungrouped

Composition : SB1

Rank	Name	Address	Units	% of Units
1.	STORK HOLDINGS 2010 LTD		98,773,814	10.70
2.	DR DAX MARCUS CALDER		82,727,273	8.96
3.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		24,305,817	2.63
4.	STAFFWEAR PTY LTD <DAX CALDER S/F A/C>		22,427,809	2.43
5.	ONCOMAB GMBH		20,250,000	2.19
6.	MARGINATA PTY LTD <ROY BOLTON SUPER FUND A/C>		20,000,000	2.17
7.	MR MLADEN MARUSIC		16,238,516	1.76
8.	YALE UNIVERSITY		16,116,324	1.75
9.	MR XIAOKE XIE		15,700,000	1.70
10.	CITICORP NOMINEES PTY LIMITED		15,644,310	1.69
11.	LGL TRUSTEES LIMITED <THE KONDA FAMILY A/C>		13,999,999	1.52
12.	DAX CALDER PTY LTD		11,764,705	1.27
13.	VALUI PTY LTD <FORTIS SUPER FUND A/C>		10,636,364	1.15
14.	MR STEVEN JAMES STREICHER		7,994,489	0.87
15.	LGL TRUSTEES LIMITED <MK PENSION PLAN-473278 A/C>		7,882,353	0.85

Rank	Name	Address	Units	% of Units
16.	J P MORGAN NOMINEES AUSTRALIA LIMITED		7,643,326	0.83
17.	MR PAUL ANTHONY HENRY		7,000,000	0.76
18.	LAMRO PTY LTD <ORAMA A/C>		7,000,000	0.76
19.	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>		6,925,818	0.75
20.	PENZ INVESTMENT INC		6,500,000	0.70
<b>Totals: Top 20 holders of ORDINARY SHARES</b>			<b>419,530,917</b>	<b>45.43</b>
<b>Total Remaining Holders Balance</b>			<b>503,952,140</b>	<b>54.57</b>